

**APPLICATION FOR  
ACCIDENTAL DEATH INSURANCE**

**NATIONAL**

 **CHECKLIST FOR SUBMITTING A COMPLETED APPLICATION**

Please mail application and appropriate forms to:

**For regular mail submission:**

Mutual of Omaha Insurance Company  
P.O. Box 2351, Omaha, NE 68103-2351

**For overnight submission:**

Mutual of Omaha Insurance Company  
9330 State HWY 133, Blair, NE 68008

**For Fax submission:**

Fax to 1-402-997-1800 and verify that the correct fax number is dialed to protect the privacy of the information contained in the application/forms. Use the maximum resolution to ensure the readability of the application.

**Application**

- 1 Answer all questions completely and legibly.
- 2 Leave all applicable forms with the Proposed Insured.
- 3 Sign and date in all places indicated.



**Complete Premium Collection Section**

A full modal premium is collected at the time of application unless the Bank Service Plan (BSP) is selected.

**Any Additional Information or Comments**

Include any supplemental information about your client.

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# Mutual of Omaha Insurance Company

Application for Accidental Death Insurance

Home Office Use Only



**SECTION A PRIMARY INSURED INFORMATION**

Primary Insured's Legal Name \_\_\_\_\_

Legal Residence \_\_\_\_\_  
Street City State Zip

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Gender  Male  Female Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Age \_\_\_\_\_ Telephone Number ( ) \_\_\_\_\_ - \_\_\_\_\_ E-mail \_\_\_\_\_

Are all Proposed Insureds citizens of the United States?  Yes  No

If "No," do all Proposed Insureds have a Permanent Resident Card (Form I-551) Number(s)?  Yes  No

If "Yes," Card Numbers(s) \_\_\_\_\_ Date of Arrival in U.S. \_\_\_\_\_

**SECTION B INSURANCE APPLIED FOR**

Accidental Death Insurance **Benefit Amount \$** \_\_\_\_\_.

Benefits Include: 100% increase for Common Carrier Accidents, 25% increase for Motor Vehicle/Auto Pedestrian Accidents

Type of Plan: (Select only one)

Individual

Family (Primary Insured plus one of the following):

Spouse only  Spouse and children  Children only

Rider:

Return of Premium (ROP) Rider



First Premium Payment:  Bank Service Plan (BSP)  Check

Renewal Payment Mode:  Monthly Bank Service Plan (BSP)  Quarterly Direct Bill  Semiannual Direct Bill  Annual Direct Bill

Modal Premium \$ \_\_\_\_\_. Amount Collected \$ \_\_\_\_\_.

**SECTION C FAMILY COVERAGE INFORMATION**

Additional Person(s) to be Insured	Full Name	Age	Date of Birth			Gender	
			Month	Day	Year	M	F
Spouse							
Child							
Child							
Child							

IMPORTANT: Please fill in the information requested above for each additional person to be insured. If you need more space to list your children, list them on a separate sheet of paper.

**SECTION D BENEFICIARY INFORMATION**

Primary Beneficiary	Relationship to Insured	Date of Birth / /
Contingent Beneficiary	Relationship to Insured	Date of Birth / /

Note: If no beneficiary is named, benefits will be paid to the Primary Insured's estate.

**SECTION E REPLACEMENT INFORMATION**

1. Is the coverage applied for replacing any existing coverage for any Proposed Insured? ..... Yes  No
  2. Will the coverage being applied for be added to any existing coverage for any Proposed Insured? ..... Yes  No
- If "Yes" to questions 1 or 2, please give details \_\_\_\_\_

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**SECTION F**

**AGREEMENT**

The undersigned, understands and agrees that: (a) all statements and answers in this application are true and complete; (b) no insurance shall take effect until a policy is issued and the first premium is received by Mutual of Omaha Insurance Company during my lifetime; and (c) no producer or representative can waive or change any receipt or policy provision or agree to issue a policy.

**I have (a) read and understand the Agreement Section; (b) read and approved the answers as recorded on this application; (c) received the appropriate Outline/Summary of Coverage.**

Signed at: \_\_\_\_\_  
City State

\_\_\_\_\_  
Signature of Primary Insured Printed Name of Primary Insured Date

**Producer Section:**

**I/We certify that during an interview with the Proposed Insured(s), I/we asked each question exactly as written and recorded the answers provided by the Proposed Insured(s) completely and accurately. . . . .  Yes  No**

(If "No," please explain:) \_\_\_\_\_

\_\_\_\_\_  
Signature of Producer Producer's Printed Name Date

\_\_\_\_\_  
Producer Email Producer #

\_\_\_\_\_  
Office Name Office Address

\_\_\_\_\_  
Signature of Producer Producer's Printed Name Date

\_\_\_\_\_  
Producer Email Producer #

\_\_\_\_\_  
Office Name Office Address

Contact Name \_\_\_\_\_



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**Agent/Producer Statement**

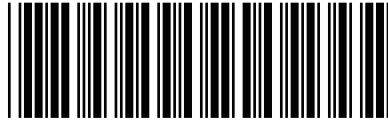
1 Do you have any reason to believe the policy applied for has replaced or will replace any existing insurance? (If "Yes," fulfill all state requirements.) .....  Yes  No

2 Did you give the Notice of Information Practices to the Proposed Insured?.....  Yes  No

Date \_\_\_\_\_  
Mo. Day Yr.

\_\_\_\_\_  
Agent/Producer's Signature

\_\_\_\_\_  
Agent/Producer's Signature





Underwritten by  
Mutual of Omaha Insurance Company

3300 Mutual of Omaha Plaza  
Omaha, Nebraska 68175  
800-775-6000

### BANK SERVICE PLAN (BSP) AUTHORIZATION

As a convenience to me, I authorize Mutual of Omaha Insurance Company to withdraw funds from my account on the:

1st through 28th or last day of the month \_\_\_\_\_

-OR

Choose the week and weekday that payments will be deducted every month payments are due.

(For example, 3rd Wednesday), (circle week and weekday)

• Week ( 1st 2nd 3rd 4th Last )

• Weekday ( Mon Tue Wed Thurs Fri )

Amount to be withdrawn \$ \_\_\_\_\_

Each month, payments will be automatically deducted from the account below on the day selected above. If no date is selected, premiums will be deducted on the policy date (which is determined at the time the policy is issued and can be found within the policy). Ongoing deductions will begin once the policy is issued. If the scheduled deduction date lands on a weekend or holiday, the payment will process on the following business day.

#### Payor Information

The premium must be paid by one of the Proposed Insureds.

Do you confirm that the Payor is one of the Proposed Insureds?  Yes  No

#### Account Information

1. Account Type (check one):  Checking  Savings

2. Name of Financial Institution: \_\_\_\_\_

3. Complete information below or attach a voided check here.

Bank Routing Number: \_\_\_\_\_ Bank Account Number: \_\_\_\_\_

(Do not use Debit/Credit Card numbers)

:123456789	12345678 II <sup>®</sup>	1234 II <sup>®</sup>
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Bank Routing  
Number

Bank Account  
Number

I also authorize my financial institution to pay from my account any checks, drafts or preauthorized electronic fund transfers to Mutual of Omaha Insurance Company. Premium shortages may result from a variety of causes including underwriting adjustments.

This authorization will be effective until I give you at least three business day's notice to cancel.

Date \_\_\_\_\_ X \_\_\_\_\_  
Mo./Day/Yr. Authorized Signature as Shown on Account



## **IMPORTANT DOCUMENTS**

### **LEAVE THE FOLLOWING REMAINING PAGES WITH CLIENT(S)**

As part of the application process, the applicant has signed multiple forms. Applicant copies of these forms and notifications on the following pages are to be left with applicant(s).

**Mutual of Omaha Insurance Company  
Notice of Information Practices**

In the course of properly underwriting and administering your insurance coverage, we will rely heavily on information provided by you. We may also collect information from others, such as medical professionals who have treated you, hospitals, other insurance companies, and consumer reporting agencies.

In certain circumstances, and in compliance with applicable law, we or our reinsurers may also release your personal or privileged information in our/their files, to third parties without your authorization. Upon request, you have the right to be told about and to see a copy of items of personal information about you which appear in our files, including information contained in investigative consumer reports. You also have the right to seek correction of personal information you believe to be inaccurate.

In compliance with applicable law, we or our reinsurers may also release information in our/their files, including information in an application, to other insurance companies to which you apply for life or health insurance or to which a claim is submitted.

So that there will be no question that the insurance benefits will be payable at the time a claim is made, we urge you to review your application carefully to be sure the answers are correct and complete.

**THE ABOVE IS A GENERAL DESCRIPTION OF OUR INFORMATION PRACTICES. IF YOU WOULD LIKE TO RECEIVE A MORE DETAILED EXPLANATION OF THESE PRACTICES, PLEASE SEND YOUR REQUEST TO: MUTUAL OF OMAHA INSURANCE COMPANY, DIRECTOR OF INDIVIDUAL UNDERWRITING, MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175.**

M26977

**Remove Notice and Give to Proposed Insured**



# MUTUAL OF OMAHA INSURANCE COMPANY

Mutual of Omaha Plaza, Omaha, NE 68175, 402-342-7600

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## ACCIDENT-ONLY INSURANCE COVERAGE — OUTLINE OF COVERAGE

### THE POLICY PROVIDES LIMITED BENEFITS

**BENEFITS PROVIDED ARE SUPPLEMENTAL AND ARE NOT INTENDED TO  
COVER ALL MEDICAL EXPENSES**

*For Policy Form 50AD*

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#### **READ YOUR POLICY CAREFULLY**

This outline of coverage provides a very brief description of the important features of your policy. This is not the insurance contract and only the actual policy provisions will control. The policy itself sets forth in detail the rights and obligations of both you and your insurance company. It is, therefore, important that you **READ YOUR POLICY CAREFULLY!**

#### **ACCIDENT-ONLY COVERAGE**

Policies of this category are designed to provide coverage for certain losses resulting from a covered accident **ONLY**, subject to any limitations contained in the policy. Coverage is not provided for basic hospital, basic medical-surgical, or major medical expenses.

#### **ACCIDENTAL DEATH BENEFIT**

If, while insured under this policy, an *insured person* sustains an *injury* which results in death within 365 days following the date of the *injury*, we will pay the Accidental Death Benefit shown on the policy schedule.

#### **COMMON CARRIER ACCIDENTAL DEATH BENEFIT**

Your policy may contain a common carrier accidental death benefit. If, while insured under this policy, an *insured person* sustains an *injury* while riding as a fare-paying passenger on a *common carrier* which results in death within 365 days following the date of the *injury*, we will pay a common carrier accidental death benefit. The common carrier accidental death benefit is shown on the policy schedule. This benefit is payable in addition to the accidental death benefit.

#### **AUTO/PEDESTRIAN ACCIDENTAL DEATH BENEFIT**

Your policy may contain an auto/pedestrian accidental death benefit. If, while insured under this policy, an *insured person* sustains an *injury*:

- (a) while driving or riding in any *private automobile*; or
- (b) when struck by any motor vehicle ordinarily operated on public streets and highways

and such *injury* results in death within 365 days following the date of *injury*, we will pay an auto/pedestrian accidental death benefit. The auto/pedestrian accidental death benefit is shown on the policy schedule. This benefit is payable in addition to the accidental death benefit.

#### **EXCLUSIONS**

Your policy pays benefits only for loss resulting from *injuries*. We will not pay benefits for:

- (a) death that occurs while this policy is not in force;
- (b) death resulting directly or indirectly from disease or bodily infirmity;
- (c) death resulting from an act of declared or undeclared war;
- (d) death that occurs while serving in the armed forces;
- (e) death caused by intentionally self-inflicted *injury*, while sane or insane;
- (f) death caused by an *insured person's* suicide or attempted suicide, while sane or insane;
- (g) death resulting from an *insured person's* commission or attempted commission of a felony;

- (h) death resulting from an *insured person's* being intoxicated (as determined and defined by the laws of the jurisdiction in which the loss or cause of loss occurred; for the purposes of this exclusion, the laws governing the operation of motor vehicles while intoxicated will apply);
- (i) death resulting from an *insured person's* being under the influence of any controlled substance (except for narcotics given on the advice of a physician);
- (j) death resulting from a moving vehicle accident occurring while an *insured person* is engaged in a contest of speed, organized or not; or
- (k) death resulting from flying in an aircraft unless sustained as a passenger (not as a pilot, operator or a member of the crew).

### **GUARANTEED RENEWABLE TO AGE 80**

Your policy is guaranteed renewable until you reach *age 80*. This means you have the right to continue your policy until you reach *age 80*. Unless there has been a *material misrepresentation*, we cannot cancel your policy during that time as long as you pay the required premium before the end of each grace period.

### **PREMIUMS CAN CHANGE**

We may change the premium for your policy. However, we cannot make any premium change unless we make the same change to all policies of this form issued to persons of the same *class*. We will give you 30 days advance written notice before any premium change. Your premium will not increase during the first five years following the *policy date*.